Invitation to ISDB-T world One-Seg Handheld Reception Service for ISDB-T

SET 2006 Congresso

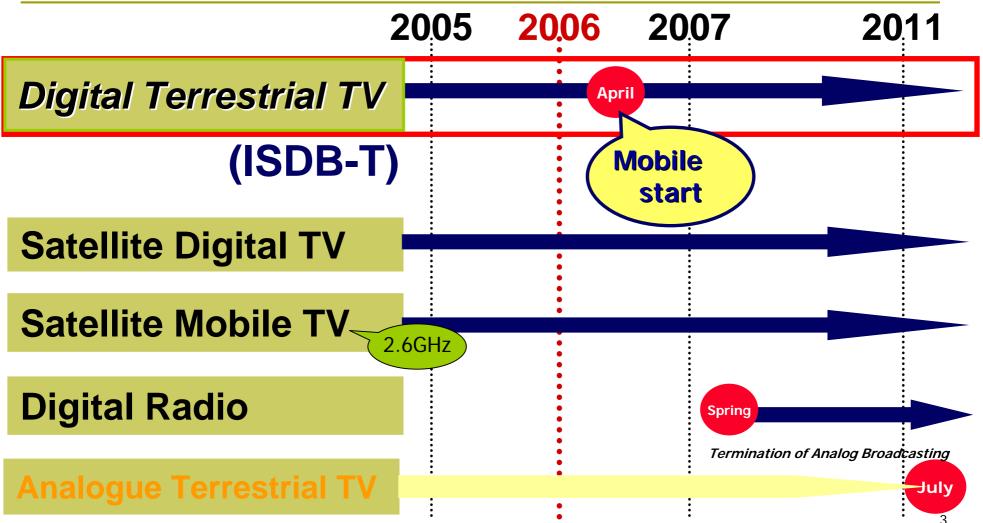
Aug. 25th ,2006 DiBEG Japan *Yoshiki MARUYAMA tv asahi*



□ Schedule **•** Feature (Specification) **Business model** (Service model) **Conclusion**



Progress of Digital Broadcasting in Japan





Feature and Specification

One-seg parameter

OFDM QPSK FEC 1/2 or 2/3 Time-interleave 0.4sec Total bit rate 312-416 Kbps

Robust and wide area

Data rate



Video (H.264) approx. 180-256kbps

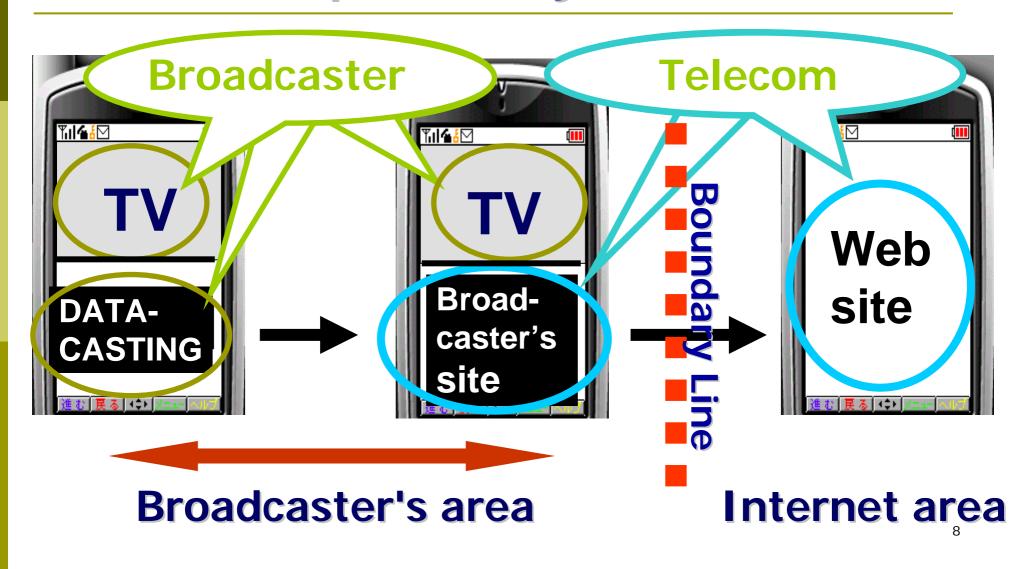
Audio (AAC-SBR) approx. 32-64kbps

Data-cast (BML) approx. 20-80kbps

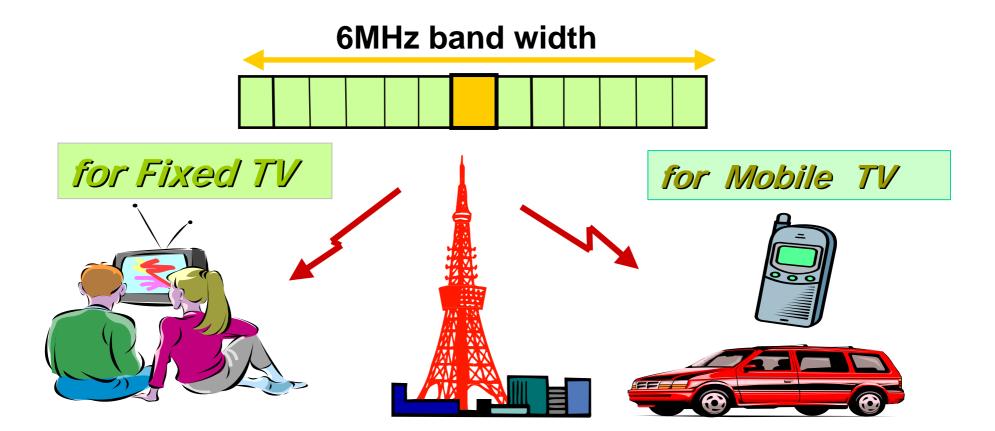




Boundary between broadcaster and telecom responsibility



Hierarchical multiplexing



There is no need to secure more frequency.



Business model (Service model)

Viewer's interests



D Subscription fee

Program contents

Service Area

Viewer's interests

Very

Good

Subscription fee
 Free
 Program contents
 High value contents
 Service Area
 Robust and wide

One-Seg service



No subscription fee High value contents

Unique without parallel in the world

Why we are targeting at mobile phone !

1.Overwhelmingly widespread use 2.Communication function



One-Seg service

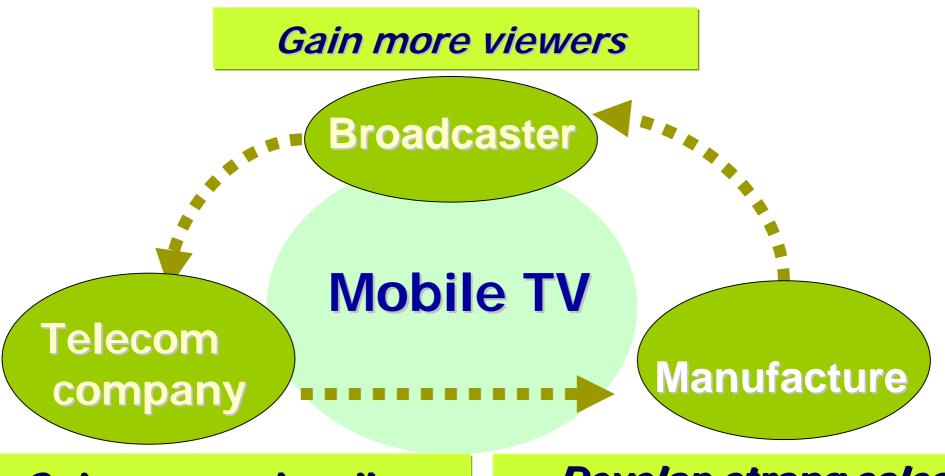


Collaboration with broadcasting and internet makes *New business*.

Data-casting functions Jump to internet site !



Value chain framework



Gain more subscribers

Develop strong sales

Which is your favorite ?

✓ Supplementary information

Service enables to show you supplementary information related to onair program.

✓ Detailed information

Service enables to show you detailed information such as News & sports.

✓Quiz show

Service enables to join TV program like Quiz show and to win a prize.

✓ Application for presents

Service enables to apply for presents associate with CM and program.

Which is your favorite ? (2)

✓TV shopping

Service enables to purchase commercial goods associated with shopping program.

✓ Download service

Service enables to purchase favorite contents such as Paging music, star pictures, screen saver pictures trough downloading.

✓Coupon ticket

Service enables to get coupon tickets such as grommet ,movie, book.

✓Local service

Service enables to receive local information such as emergency warning, local events, notification of local government or hospital.

Role of Broadcaster



• Make effort to gain more viewer invite brand image higher possess higher reliability spread merchant space

Role of Telecom company



 Make effort to gain more subscribers
 Increase more ARPU
 Increase more revenue

Role of Manufacture



Make effort to develop strong sales
 increase revenue

Business situation in Japan

- **D**Telecom owe burden share of terminal cost.
- **Subscriber is benefit low price terminal.**
- □Telecom recover return costs by telephone charge
- **D**One-seg service drives up internet use and ARPU.

Tasks to win game



Business model for Broadcaster

- Gain more viewers
 - T- commerce
 - Pay web site

Business model for Telecom

Gain more subscribers

- Increasing ARPU
- New Revenue
- Attractive function for subscribers

Business model for Manufacture

- ✓ Develop strong sales
 - New business opportunity

Conclusion



One-Seg service develops new world !

Latest news



According to the news release by JEITA on 24 August 2006

One-eg receiver shipments achieved 1.2million

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Thank you for your attention ! END

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