#### **ISDB-T seminar in Brazil**

#### Seminar #10

# Perspective of digital terrestrial Broadcasting in Japan

1st April, 2005

Digital Broadcasting Expert Group (DiBEG)

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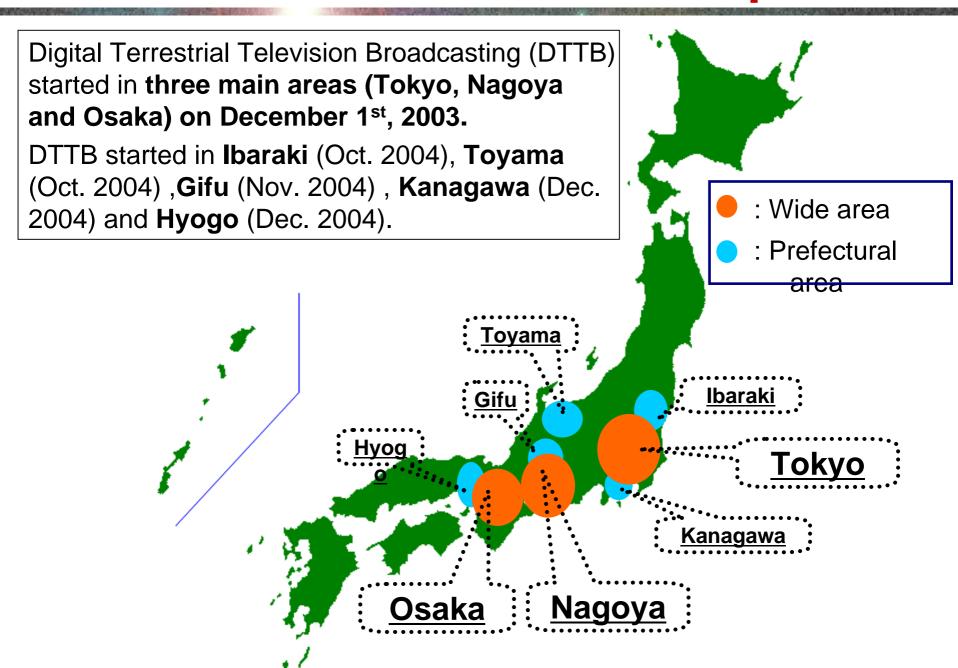
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- 2. Increase of receiver market and various type of receiver
- 3. Policy and Strategy for DTTB
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- 5. Expectation for new service in digital era

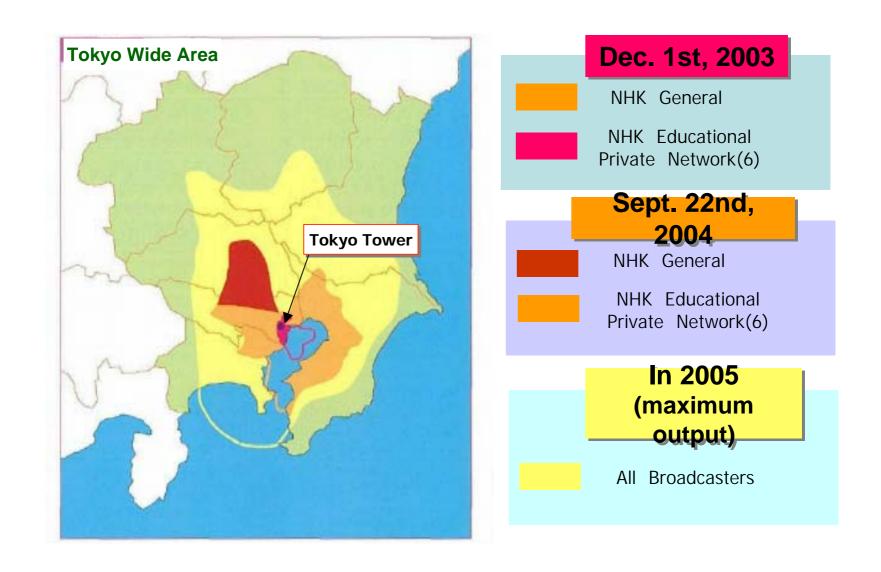
(note) main part of Chapter 4. is presented by DTV workshop held in Inter BEE last November at Makuhari

# 1. Expansion of cover area

## Service area of DTTB in Japan



### Approach to the DTTB in Tokyo Wide Area



## Population Coverage of DTTB in Japan

Approximately over 18 million households (38% of total household in Japan)

**Expansion of population coverage (households)** 

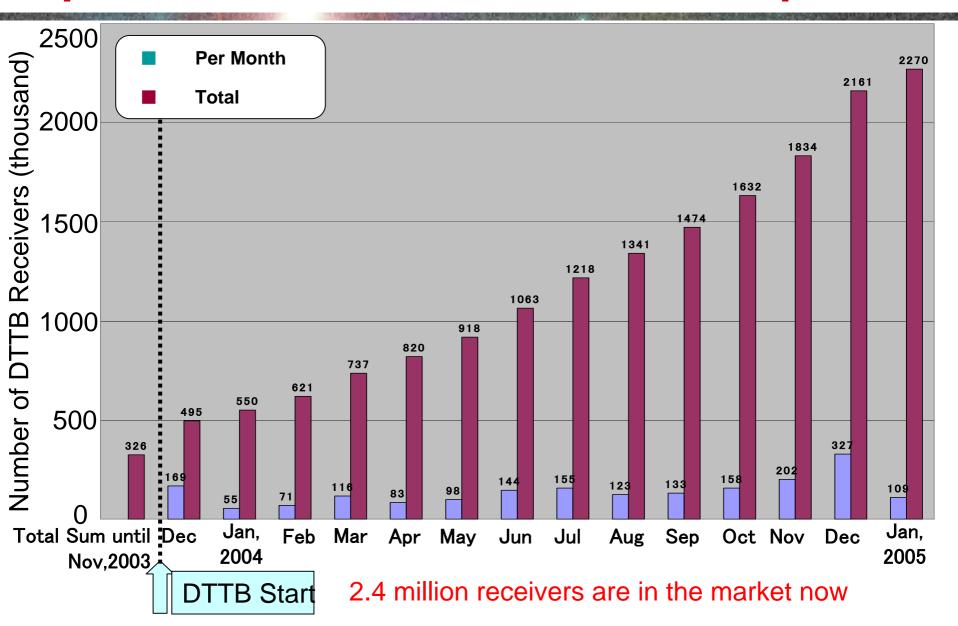
2005 27 million (57%)

2006 available at all prefectures (80%)

Number of potential households via CATV networks 10 million households in total (Sep.2004)

# 2. Increase of receiver market and various type of receiver

### Rapid increase of DTTB Receiver Shipment



### Digital TV Products (Flat and wide screen)



## Digital TV Products (Flat and wide screen)



## Digital TV Products (other type)





More manufactures are entering the market!

### All-in one DTTB Receiver

#### 94% of DTTB receivers are all-in-one DTTB receivers

- > Equipped with digital terrestrial and satellite tuner
- Compatible with HDTV (1080i)
- Equipped with data broadcasting decoder
- Capability to connect network

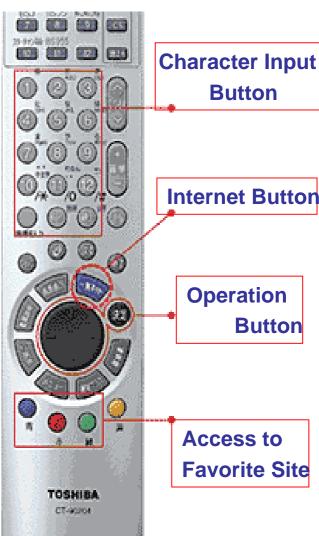
### Many models have internet web browsing function

In addition, more than 3 million of HDTV ready TVs (HDTV display without DTTB tuner) have already shipped.

## **Example of Internet TV**

### **Portal Site**





**TOSHIBA** 

## **Example of Internet Function**

### **Internet Screen**

#### One Screen Mode







Internet Screen







TV Mode

Two (TV + Internet) Screen Mod



## **Example of Internet TV**

# **EPG and T-navi Portal Site**-navi: dedicated sites for TV internet viewers





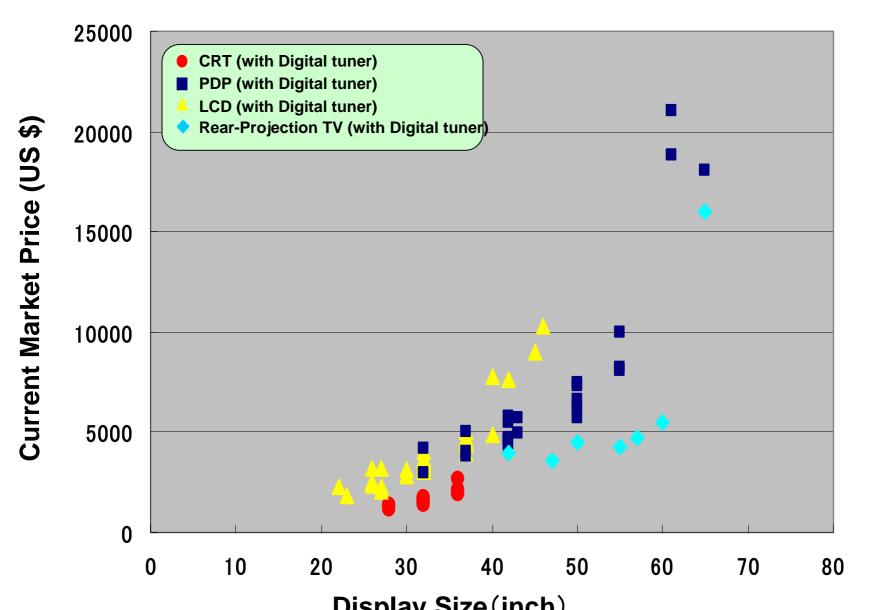
**Panasonic** 

## **Example of Internet TV**



**Panasonic** 

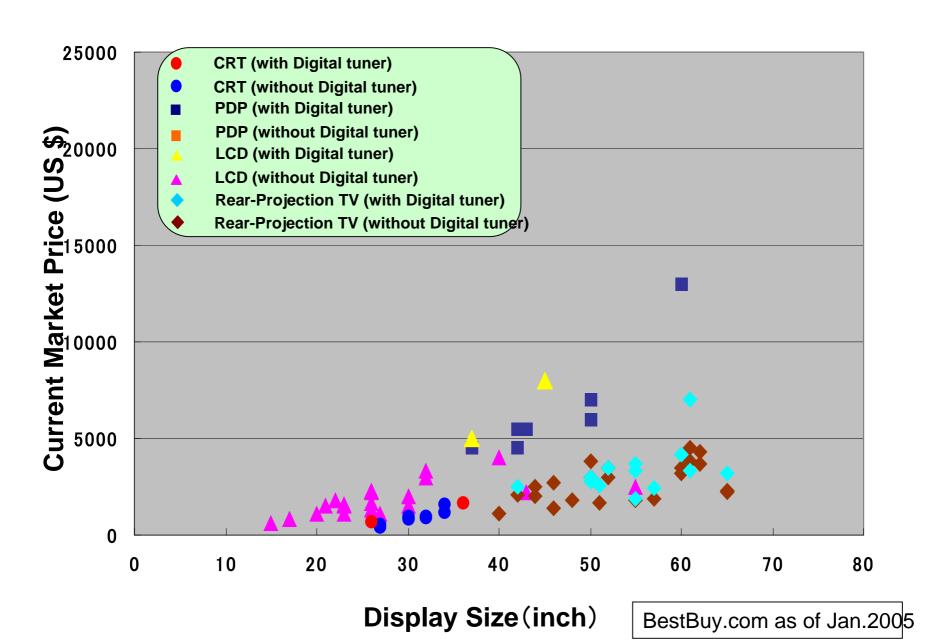
### Price Trends of HDTV Receiver in Japan



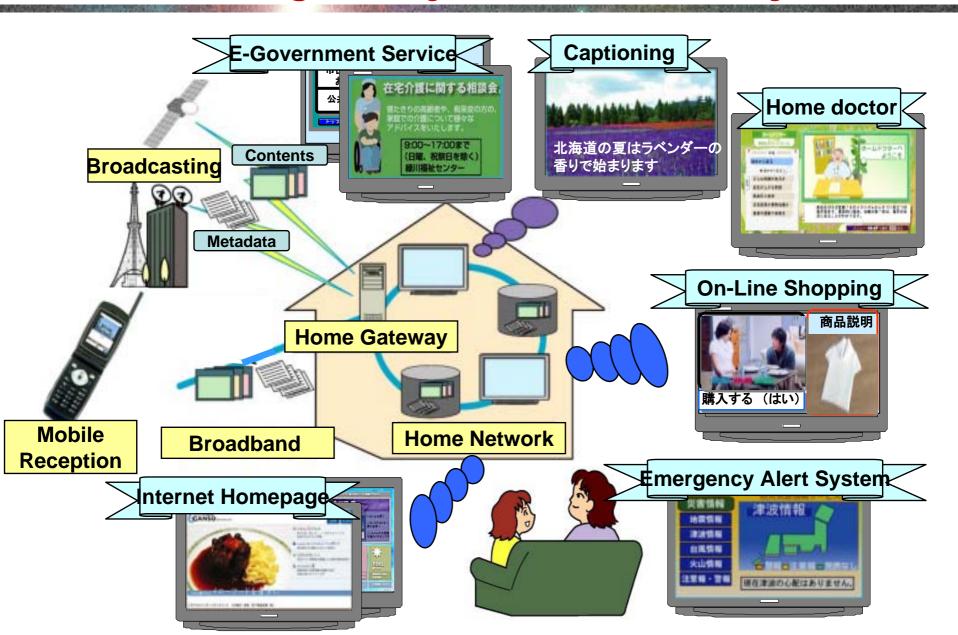
Japanese Major Electric Household Appliance Store's HomePage (yodobashi.com,biccamera.com etc) as of

Inn OOG

### **Price Trends of HDTV Receiver in USA**



# Digital TV ~Home gateway to the ICT society~

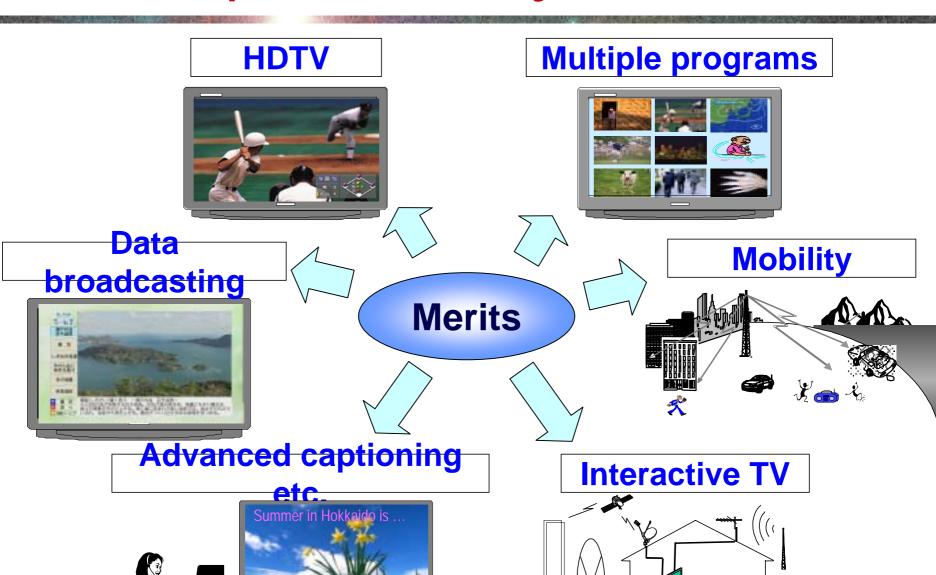


## 3. Policy and Strategy for DTTB

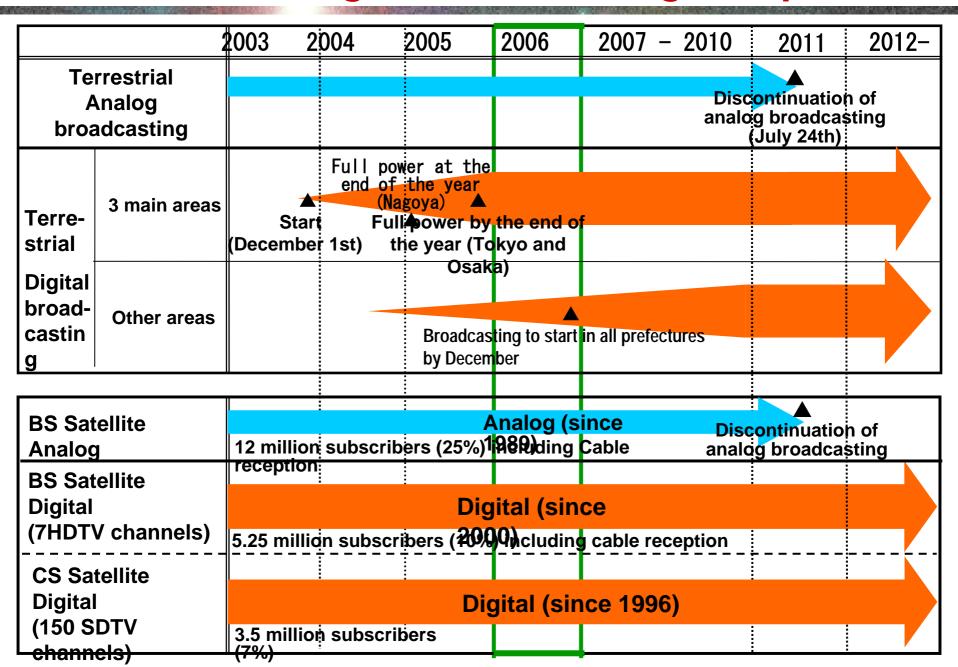
#### Policies and Bottleneck for DTTB

- Assign 6MHz channels for incumbent terrestrial broadcasters
- Simulcast of Analog, but something more values; i.e. HDTV, SDTV multichannels, datacast, etc
- Different and additional value more than satellite digital TV; i.e. local information, etc.
- Digital Television set as integrated home information terminal
- Massive reallocation of existing relay station channels

### **Example of New lifestyle for Viewers**



### Schedule for Digital Broadcasting in Japan



### Implementation Schedule of Digital Terrestrial Television Broadcasting in Japan



Dec 1.st 2003

Start of DTTB!
(Tokyo, Nagoya and Osaka)

Apr. 2003 awarded

Provisional licenses were

Feb.2003

**Start of Analog channel relocation** 

Sep. 2002

MPHPT established license conditions and requirements

<u>1999-2003</u>

**Real Scale Experiment Broadcasting** 

<u>1999</u>

MPT established technical

1998 standard Iss

Issue of Digital Broadcasting Study Group

Report

MPT asked to Council for technical

<u> 1994</u>

requirement

# Conditions and Requirements for DTTB licensee in Japan

- ➤ Over 2/3 simultaneous as analog per day
- >HDTV is more than 50% of all programs
- Broadcasting using subtitles and commentary
- Covered same areas as analog
- > Updating the receiver's by data broadcast

### **Expansion of DTTB services**

- ➤ Dec. 1st 2003: Start of Digital Terrestrial Television Broadcasting (DTTB) in Japan (Tokyo, Osaka, Nagoya)
- Population coverage of DTTB (households)

Now: 18 million (38%)

2005 27 million (57%)

2006 available at all prefectures

- > The number of shipment DTTB receivers
  - 2.27 million sets as of January 2005

### **Strategy to promote DTTB**

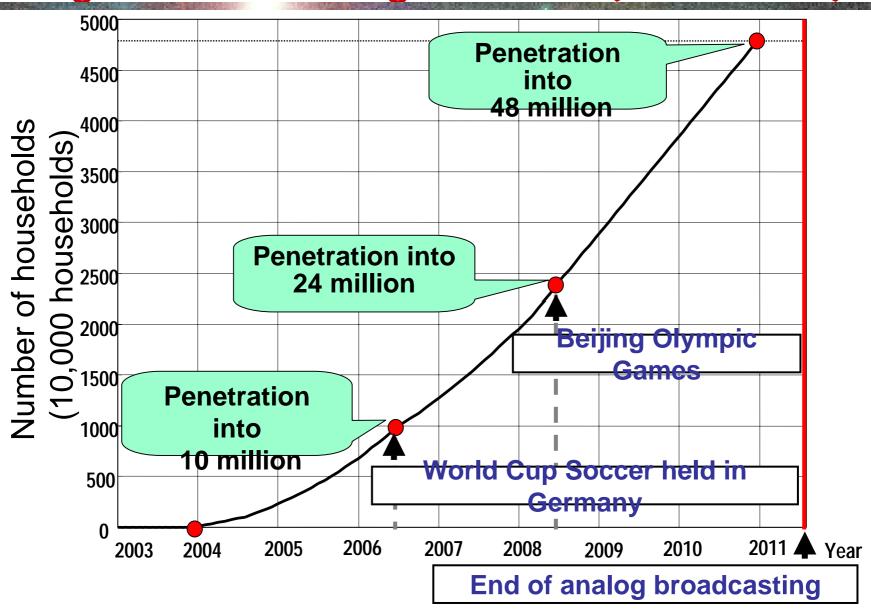
- End of Analog Broadcasting; July 2011 mandated by Radio Law
- Replace analog receiver into digital by the time
- Need of collaborative work among government, broadcasters and industry
- Promote DTTB receivers
- DTV as integrated home information terminal

#### **Action Plan to Promote DTTB**

Decision of the "DTTB promotion conference (Oct 31th 2003)

- Set objectives for the penetration of DTTB receivers including cable reception
- Set objectives for expansion in the coverage rate of digital broadcasting in the three main areas (Tokyo, Osaka and Nagoya)
- Action items for government, broadcasters, manufactures, retailers

# Objectives for the penetration of terrestrial digital broadcasting receivers (households)



# 4. Penetration of Digital TV to household

In this section, mainly explain the penetration to household from several aspect.

Because of copyright, the text for this section(note) should be prepared separately

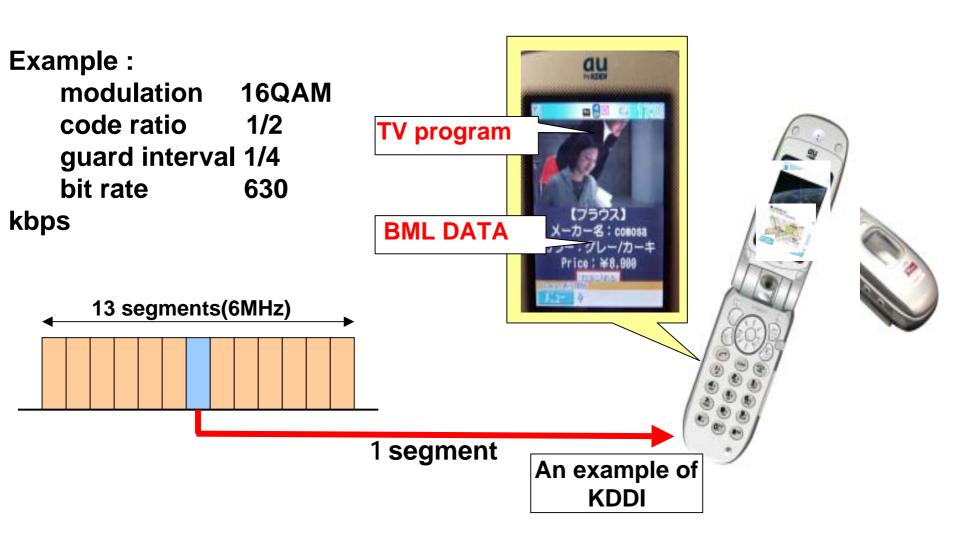
(note) the text of this section is a part of "Transition from Analogue Television Broadcasting to DTV", which was presented by DTV workshop held in Inter BEE last November at Makuhari

# 5. Expectation for new service in digital era

For new service of digital terrestrial broadcasting, details was presented in seminar #9. Therefore, in this section, summary of these new service are presented

But, final item "Usage for disaster prevention" is just original in this seminar. Text for this item is prepared separately. (note)

## **Broadcasting to Portable Terminals**

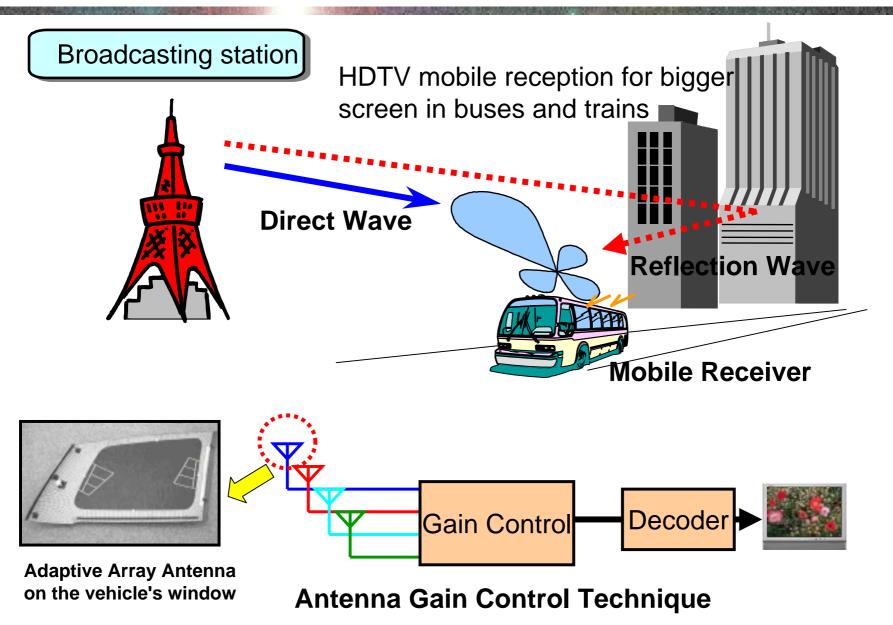


Prototype of Mobile Phone receiver (May, 2004)

# Implementation Schedule toward portable reception of DTTB

- Video compression system: MPEG4 AVC/H.264
- Patent agreed in March 2004
- Prototype receivers already developed by manufactures
- > Service will start in early 2006
- >TV viewing on Cellular phone while commuting

## **HDTV** mobile reception (1)



## HDTV mobile reception (2)







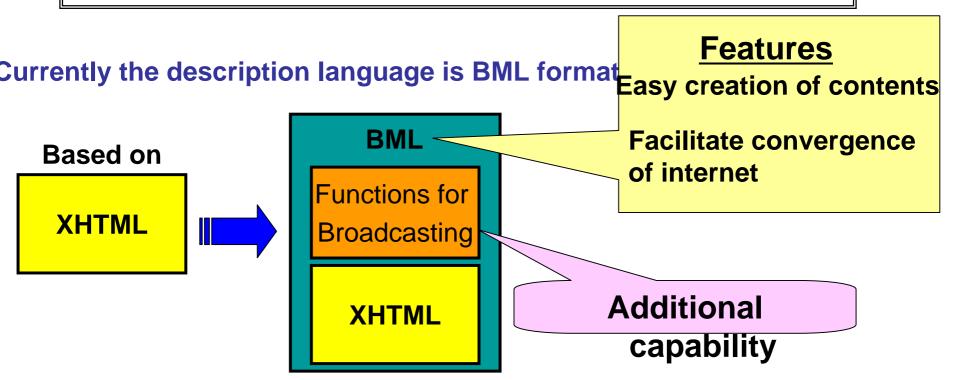
## **Data Broadcasting**

# All DTTB Broadcasters and BS Broadcasters providing Data broadcasting (datacast) now

Program related information Weather information

**Anytime news** 

Report of sports game etc,



## **Example for Data Broadcasting (1)**

### Top menu



## Example for Data Broadcasting (2)

### **Weather news**

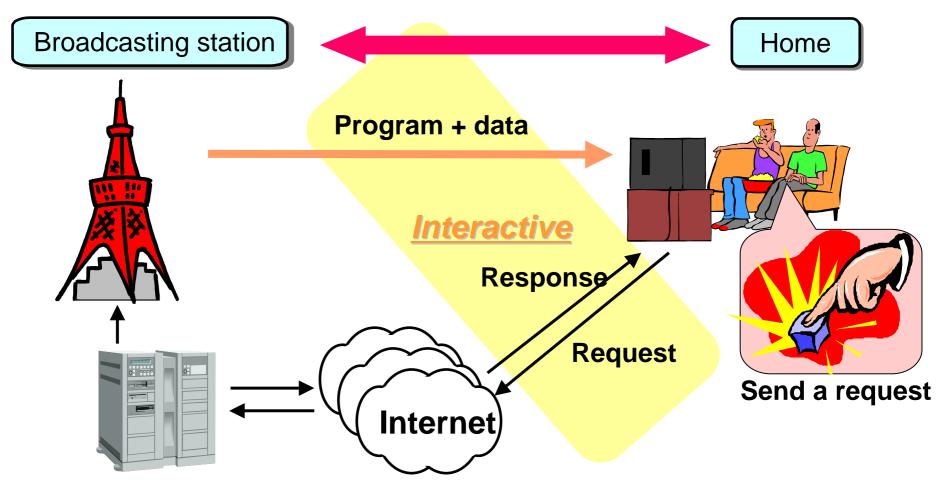


## Example for Data Broadcasting (3)

## **Program related data**



## Interactive Broadcasting



**Contents server / Portal server** 

Join the Quiz show by voting Purchase on TV shopping

### Interactive data service

## NHK Data Online service available from April



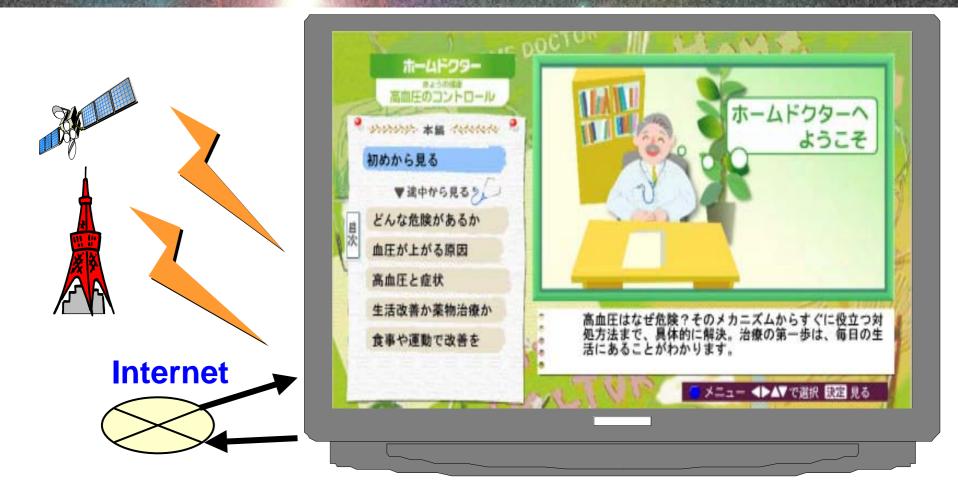


## E - government service trial using DTTB

Local governmental information service using datacast of DTTB (Gifu prefecture in 2004) **Broadcaster Gifu Data Center** What's new **DTTB** Interne Q&A Library **Public Facility** Informatio Reservation n **Local authority Monitor households** (approximately 150

households)

## Home doctor by Digital Broadcasting



#### <Home doctor>

- Programs received by broadcasting wave
- Personal information received by Internet

#### "Usage for disaster prevention"

In Japan, we have many disaster, about 10 years ago Kobe city was seriously damaged by big earthquake, and also in last year, Tyuetsu (about 200 km north area form Tokyo)-earthquake occurred. In these big disaster, radio is useable media.

The features of ISDB-T, especially handheld reception service and start up control, are useful for disaster prevention.

### **END** of all seminar

Thank you for your attention for a long time!